

City of Houston, Texas
Voter-Authorized Obligations
For the period end August 31, 2023
(amounts expressed in thousands)

| <u>Purposes</u> | <u>Voter Authorized</u> | <u>Approved by City Council for Issuance as Commercial Paper Notes</u> | <u>Commercial Paper Issued ^(a)</u> | <u>Commercial Paper Notes Approved by City Council but Unissued</u> | <u>All Voter Authorized but Unissued</u> |
|---|-----------------------------|--|---|---|--|
| November 2006 Election | | | | | |
| Streets, Bridges, Traffic Control ^(c) | \$ 320,000 | \$ 219,950 | \$ 97,248 | \$ 122,702 | \$ 222,752 |
| Parks and Recreation | 55,000 | 55,000 | 55,000 | - | - |
| Public Safety | 135,000 | 135,000 | 135,000 | - | - |
| Permanent and General Improvements ^(b) | 60,000 | 60,000 | 60,000 | - | - |
| Public Libraries | 37,000 | 37,000 | 37,000 | - | - |
| Low Income Housing | 18,000 | 18,000 | 10,731 | 7,269 | 7,269 |
| Total | 625,000 | 524,950 | 394,979 | 129,971 | 230,021 |
| November 2012 Election | | | | | |
| Streets, Bridges, Traffic Control | \$ - | \$ - | \$ - | \$ - | \$ - |
| Parks and Recreation | 166,000 | 166,000 | 143,332 | 22,668 | 22,668 |
| Public Safety | 144,000 | 144,000 | 144,000 | - | - |
| Permanent and General Improvements ^(b) | 57,000 | 57,000 | 55,078 | 1,922 | 1,922 |
| Public Libraries | 28,000 | 28,000 | 28,000 | - | - |
| Low Income Housing | 15,000 | 10,188 | 5,248 | 4,940 | 9,752 |
| Total | 410,000 | 405,188 | 375,658 | 29,530 | 34,342 |
| November 2017 Election | | | | | |
| Streets, Bridges, Traffic Control | \$ - | \$ - | \$ - | \$ - | \$ - |
| Parks and Recreation | 104,000 | 53,918 | 15,000 | 38,918 | 89,000 |
| Public Safety | 159,000 | 159,000 | 46,005 | 112,995 | 112,995 |
| Permanent and General Improvements ^(b) | 109,000 | 92,634 | 61,094 | 31,540 | 47,906 |
| Public Libraries | 123,000 | 52,799 | 39,934 | 12,865 | 83,066 |
| Low Income Housing | - | - | - | - | - |
| Total | 495,000 | 358,351 | 162,033 | 196,318 | 332,967 |
| Combined Total (2006, 2012 and 2017 Elections) | \$ 1,530,000 | \$ 1,288,489 | \$ 932,670 | \$ 355,819 | \$ 597,330 |

(a) As of August 31, 2023

(b) Includes Public Health and Solid Waste Management

(c) FIF Loan Addition: PIB2021D \$10,100 and PIB2021E \$8,583.

Note: This schedule sets forth the categories of bond authorization approved by the voters in elections held in November of 2006 (the "2006 Election"), and November of 2012 (the "2012 Election"), and November of 2017 (the "2017 Election") the amount of each such authorization approved by City Council for issuance as Commercial Paper Notes, the amount of commercial paper issued as of year-end, and the amount of commercial paper approved but unissued. The City has issued all bonds authorized at the election held in November of 1997.